

Name: _____
Address: _____
City, State, Address: _____

To: IRA Administrator

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account (IRA) Account # _____. This distribution is intended to be an IRA Charitable Rollover as authorized by Section 408(d)(8) of the Internal Revenue Code.

Please issue a check in the amount of \$_____ payable to The Heritage Foundation and send the check to the following address:

The Heritage Foundation
Attn: Lori McNicoll
214 Massachusetts Ave NE
Washington, DC 20002

The Heritage Foundation's Tax ID number is 23-7327730 and is a qualified charitable recipient for this transfer. It is my intention to have this transfer be a Qualified Charitable Distribution that will qualify for exclusion from my taxable income during the 20__ tax year.

Important:

In your transmittal to The Heritage Foundation, please indicate my name and address as the donor of record in connection with this transfer, and please copy me on your transmittal.

If you have any questions, I can be reached at _____. Thank you for your assistance in this matter.

Sincerely,
